

# The MONARCA Self-assessment System – Persuasive Personal Monitoring for Bipolar Patients

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## ABSTRACT

An increasing number of persuasive personal healthcare monitoring systems are being researched, designed and tested. However, all of these systems have targeted somatic diseases and few have targeted mental illness. Mental illness is complex, difficult to treat, and carries social stigma. This paper describes the MONARCA system, a persuasive personal monitoring system for bipolar patients based on an Android mobile phone. The paper describes the user-centered design process behind the system, the user experience, the technical implementation, and reports from a preliminary user study. This system is one of the first examples of the use of mobile monitoring to support the treatment of mental illness and holds promises for the treatment of this important, yet challenging, patient group.

## Author Keywords

Bipolar disorder, mental illness management, personal monitoring systems, Android, self-assessment

## ACM Classification Keywords

H.5.2 Information Interfaces and Presentation; H.5.3 Collaborative computing.

## General Terms

Design, Experimentation.

## INTRODUCTION

Persuasive personal monitoring systems have been suggested for the management of a wide range of health-related conditions. These types of systems help users by enabling them to monitor and visualize their behaviors, keeping them informed about their physical state, reminding them to perform specific tasks, providing feedback on the effectiveness of their behaviors, and recommending healthier behaviors or actions. In addition to numerous studies on general behavior change [9], research has also targeted health-related behavior change such as physical activity [5, 1], healthy eating habits [10], cardiac rehabilitation [6], and the management

of chronic illnesses like diabetes [7, 14], chronic kidney disease [13], and asthma [4].

So far, however, all of these systems have targeted somatic diseases and none have targeted mental illness. But such persuasive monitoring systems could also have the potential to help with the management of mental illnesses such as depression, bipolar disorder, and schizophrenia. Such systems would be able to monitor data on mood, behaviors, and activities, providing timely feedback to patients in order to help them adjust their behaviors.

However, designing for mental illness poses several challenges. Due to the complexity of mental illness, it is unclear what data should be monitored. Symptoms vary from patient to patient, and may be difficult to recognize. It is difficult for patients to reflect on their own mood and behavior, and their families and others around them may only recognize symptoms if they understand the illness and know what to look for. In addition to the complexity of an illness and its symptoms, the treatment process is equally complicated. There is no singular treatment regimen or set of medications that will work for all patients. Treatment of mental illness therefore requires an ongoing process of experimenting with different combinations of medications, and learning how to cope with and reduce symptoms through healthy behaviors (e.g., good sleeping habits, daily routines, avoidance of alcohol, etc.).

This paper presents the MONARCA system, which is designed for the treatment of patients suffering from bipolar disorder. The system is designed to be used by both patients, clinicians, and relatives. The system consists of two parts. The first part is an Android application, which is designed for patients and allows them to enter self-assessment data, provides feedback on the data collected, collects sensor-based data from the phone, and helps the patients manage their medicine. The second part is a web portal which provides access to the system for patients, clinicians and relatives. In addition to accessing the data for each patient, the web portal provides detailed historical overviews of data and allows for customization of the system according to the need of each individual patient. In the web portal, clinicians can get a quick overview of all their patients, which enables them to focus on the patients in need of immediate attention.

The MONARCA system has been designed in close collaboration with a group of bipolar patients and senior psychi-

atrists at a large university hospital in Denmark [8]. This paper describes the background for the design of the system, the user-centered design process, the technical system design itself, and reports from a preliminary assessment of its feasibility. The main contribution of this paper is the presentation of the design and technical implementation of a persuasive monitoring system for mental illness.

### DESIGNING FOR BIPOLAR DISORDER

Bipolar disorder is a mental illness characterized by recurring episodes of both depression and mania. Treatment aims to reduce symptoms and prevent episodes through a combination of:

- Pharmacotherapy – Mood is stabilized, and symptoms are controlled, using a customized and difficult to determine combination of one or more of the following: antidepressants, antipsychotics, mood stabilizers, and other drugs such as sleeping pills.
- Psycho-education – Patients are taught about the complexities of bipolar disorder, causes of recurrence of episodes, and how to manage their illness.
- Psychotherapy – Patients are coached to deal with their symptoms and find practical ways to prevent episodes through actionable behavioral and life-style choices, such as routine, sleep, and social activity.

One particular approach to treatment is predicting and preventing episodes by training patients to recognize their Early Warning Signs (EWS) – symptoms indicative of an oncoming episode [12]. Training is resource-intensive and its success varies highly from patient to patient. Some patients are never able to identify patterns in their episodes that reveal EWS.

Mood charting, or creating daily records of mood states and behaviors, can help patients identify patterns and track their progress [11]. Mood charts are available as paper forms<sup>1</sup>, websites<sup>2</sup>, or mobile phone applications<sup>3</sup>. We reviewed a variety of mood charting methods, and found significant limitations. Paper forms, which can be provided in person from clinicians to their patients or distributed by medical organizations, are inconvenient to fill out and highly subjective. They are filled out inconsistently due to forgetfulness or symptoms. Subjectivity of measures, combined with a free form method of data collection, can result in data that is inconsistent due to changing scales or criteria based on subjective interpretation. Web-based or mobile phone solutions can make it easier for patients to report data, and also reduce data inconsistency by guiding data entry. However, existing websites and mobile phone applications tend to suffer from a lack of usability, a clinical perspective, and generalizability for a variety of patients.

The design of the MONARCA system was done in a user-centered design process involving both patients and clinicians affiliated with the psychiatric clinic of a large univer-

<sup>1</sup>E.g. HealthyPlace Bipolar Mood Chart at [www.healthyplace.com](http://www.healthyplace.com)

<sup>2</sup>E.g. Mood Chart at [www.mood-chart.com](http://www.mood-chart.com)

<sup>3</sup>E.g. Optimism at [www.optimisonline.com](http://www.optimisonline.com)



Figure 1. A patient, designer, and clinician working together on a design activity using prototyping materials.

sity hospital. Patients and clinicians participated in numerous collaborative design workshops – three-hour sessions which were held every other week for twelve months. Workshops involved discussions about how patient were affected by their illness, how they coped with in daily life, design goals for a potential new system; more detailed system features and functionality based on presentations and hands-on use of paper-based mockups and early prototypes of the system [2].

Design activities at the workshops began with hands-on brainstorming and lo-fi prototyping (see Figure 1). We provided materials such as documents summarizing the goals of the system, images of existing tools and methods, large poster paper, writing materials, scissors, tape, etc. The sketches that came out of this initial brainstorming formed the basis for the first mockups. At each of the following workshops we (i) discussed targeted design goals and system features in depth, and (ii) received feedback on the next iteration of the mockups. Mock-ups presented during workshops progressed from sketches to wireframes to interactive prototypes.

One of the main goals of the user-centered design process was to design a system to help patients manage their own illness through monitoring and persuasive feedback. In particular, we found that the following three parameters are crucial in keeping a bipolar patient stable:

1. Adherence to prescribed medication: Taking all medications on a daily basis, exactly as prescribed.
2. Stable sleep patterns: Sleeping 8 hours every night and maintaining a consistent routine of going to bed, waking up.
3. Staying active both physically and socially: Getting out of the house every day, going to work, and engaging in social interaction.

At first glance, this list may seem simple, but numerous studies have shown that each of these items are very difficult to achieve for many patients, and achieving all three at the same time every day is inherently challenging in combination with a mental illness. Hence, the core challenge is to

create technology that would help – or persuade – the patient to do these three things daily. To this end, the MONARCA system has the following 5 core features supporting patient self-management:

*Self-assessment* – Subjective data is self-reported on a one-page self-assessment form on the mobile phone, including mood, sleep, level of activity, and medication. Some items are customizable to accommodate patient differences, while others are consistent to provide aggregate data for statistical analysis. An alarm reminds the patient to fill out the form daily.

*Activity monitoring* – Objective data is collected to monitor level of engagement in daily activities (based on GPS and accelerometer), and amount of social activity (based on phone calls and text messages). This data is abstracted for analysis to protect patient privacy.

*Historical overview of data* – When the patient has submitted data using the self-assessment form on the mobile phone, a two-week snapshot of their basic data is shown for immediate feedback. On the web portal, both patients and clinicians have access to a detailed historical overview of the data, giving them the means to explore the data in depth by going back and forth in time, and focusing on specific sets of variables at a time.

*Coaching & self-treatment* – Psychotherapy will be supported through everyday reinforcement in two ways. Customizable triggers can be set to have the system notify both patient and clinician when the data potentially indicates a warning sign or critical state. Second, the patients have access to adding their own EWS, which empowers them to try and grasp their own signs.

*Data sharing* – In order to strengthen the psychotherapy relationship, data and treatment decisions are shared between the patient and his/her clinician. Similarly, sharing data with family members or other caregivers empowers them to support the treatment process. Finally, sharing data among patients helps with personal coping and management efforts by re-assuring patients that they are not alone, and helping them see how others manage their illness.

### THE MONARCA SYSTEM

The MONARCA system consists of two main parts; an Android mobile phone application and a web portal. As shown in Figure 2, the mobile phone application is used by patients. The web portal consisting of three main parts designed for three different groups of users: (i) patients can see and update their personal data; (ii) clinicians can get an overview of their patients and dig into detailed data for each patient; and (iii) relatives can – if granted access by the patient – look at (but not update) the patient’s data.

The system design, including the hosting and deployment setup, is illustrated in Figure 3. It is a simple system setup consisting of two clients (the phone and the browser), one server in the demilitarized zone (DMZ) (SERVER I) and one server in the Internal zone (SERVER II). Overall, the system



Figure 2. A bipolar patient using the Android phone app for filling in his self-assessment data by the end of the day.

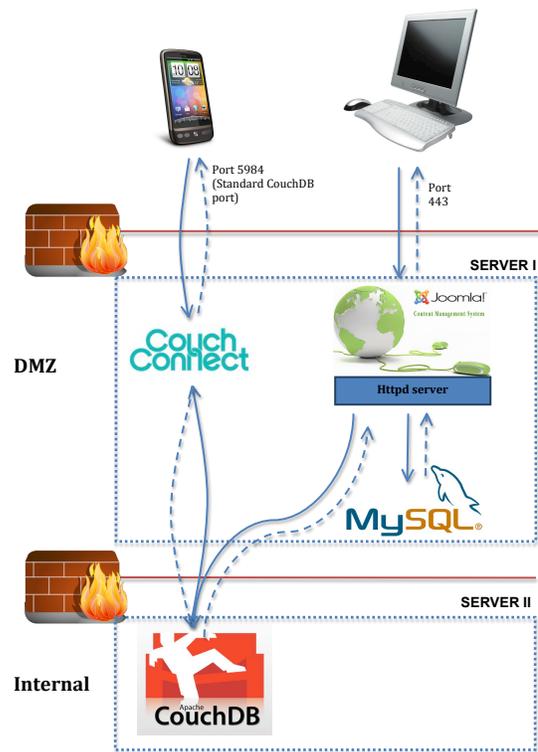


Figure 3. The MONARCA System overview.

setup consists of the following main components and communication pathways: (i) an HTC Desire, Android based smartphone is used for data collection and data visualization; (ii) a standard web browser on a PC; (iii) CouchConnect, which is a data synchronization process using the CouchDB for synchronizing data between the smartphone and the CouchDB. (iv) CouchDB, which is a database storing all patient-related data (v) Joomla, a Content Management System (CMS) that runs the web application, and (vi) MySQL, a database holding the configuration and the web pages for the Joomla CMS.

In the following, we will detail how the patient and the clinicians are using the system, the interaction design of the system, its technical implementation, including how sensing is done via the phone.

## User Scenarios

A scenario has been documented in the MONARCA introductory movie available at YouTube at <http://www.youtube.com/watch?v=UVS0cAxIQxM>. Note that the background sensing and activity inferring is not (yet) part of the introductory movie.

## ANDROID PHONE APPLICATION

The main goals of the MONARCA phone application are; (i) to provide an input mechanisms for patients to fill in their self-assessment data; (ii) to collect objective sensor data from the phone; (iii) to provide a simple historic visualization of the data entered; (iv) to provide feedback and suggest actions to take in situations that presents risks; and (v) help patients to keep track of their prescribed medication.

The main reason for using a mobile phone application rather than the traditional approach of using a web site, is that the phone is with the patient always. This is useful not only for the objective sensing of the activity of the patient, but also for collecting the self-assessment data, since the phone is much easier available than a web browser.

## User Interaction Design

The MONARCA application consists of a main screen, linking to 5 different subscreens; (i) Self-assessment, (ii) Visualizations, (ii) Actions to take, (iv) Medicine and (v) Settings. These can be seen in figure 4.

## Self-Assessment and Sensed Data

Based on our close collaboration with the bipolar patients and psychiatrists, we have identified a set of self-assessment data points that the MONARCA system should collect. A constant concern was to make the self-assessment for the patient as simple and easy as possible, and avoid overloading with numerous of things to report. Therefore, we have constantly been striving to reduce the set of self-assessment items and have ended up with an absolute *minimum set* of things to monitor for a bipolar patient. These self-assessment data can furthermore be divided into a set of *mandatory* self-assessment data, which is absolutely crucial to collect over time in the treatment of a bipolar patient, and a set of *optional* self-assessment data points, which are very useful to have as a supplement to the mandatory ones.

The mandatory self-assessment items are:

- *Mood* measured on a 7-point HAMD scale spanning from highly depressed (-3) to highly manic (+3).
- *Sleep* indicated in half-hour intervals.
- *Subjective Activity* on a 7-point scale spanning from totally inactive (-3) to highly active (+3).
- *Medicine Adherence* indicating whether prescribed medicine has been taken as prescribed, have been taken with modification, or not taken at all.

The optional self-assessment items include:

- *Universal Warning Signs*, which are signs that a psychiatric clinic can set up for all its patients. Such signs can

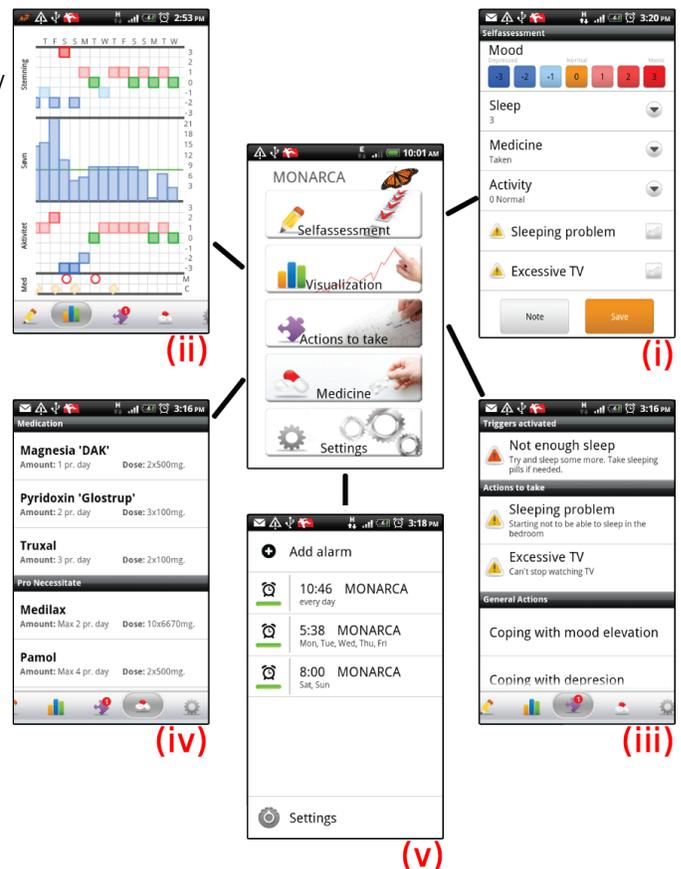


Figure 4. The MONARCA Android app. user interface.

e.g. include experience of so-called ‘mixed mood’, ‘cognitive problems’, or ‘irritability’.

- *Early Warning Signs (EWS)*, which are *personal* signs that are tailored specifically for a patient to look out for. For example, if a patient starts sleeping in the living room rather than the bed room, this is a sign for him that a manic phase is starting.
- *Alcohol*, as measured in number of drinks.
- *Stress* measured on a 5-point scale from 0 to 5.
- *Note*, a free text entry done with an on-screen keyboard

All self-assessment data is entered on the phone’s self-assessment screen as shown in (i) in Figure 4. In addition to these self-assessment data, the phone is collecting more objectively sensed data. This includes *physical activity* data as measured by the accelerometer in the phone and *social activity* as measured by the number of phone calls and text messages sent from the phone. More details on the objective measurement is given below.

## Technical Implementation

One core technical requirement for the MONARCA phone application was that it should allow patients to enter and review their data at any time, even without network connectivity. Therefore, the application was designed to allow for data entry while offline with data synchronization

when online. To achieve such data synchronization the application is built around the Apache CouchDB<sup>4</sup>, which is a document-oriented database that can be queried and indexed in a MapReduce fashion using JavaScript. CouchDB also offers incremental replication with bi-directional conflict detection and resolution, and it provides a RESTful JSON API than can be accessed from any environment that allows HTTP requests.

The client running on the phone consists of a single Android application which is structured as illustrated in Figure 5. Overall, the application consists of; (i) a CouchDB database for Android, running as a native process in the same process as the application; (ii) a few services, interfaces and classes which implement the application specific interaction with the database; (iii) a set of user interface Activities, which are responsible for the interaction with the user and data presentation, and (iv) a few background services responsible for gathering objective data from the sensors in the phone.

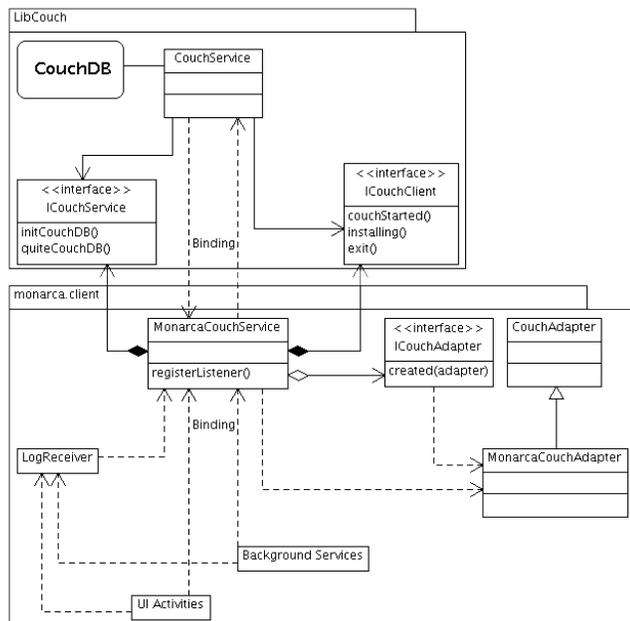


Figure 5. The MONARCA Android Architecture.

The LibCouch component is an open source library running and managing the CouchDB database. Its main functional part is a native process, in which the actual database is running. The life-cycle of this process is managed through the CouchService, making use of the ICouchService interface. Notifications on changes in the state of the database are provided through the methods of ICouchClient.

The MONARCA application logic is implemented in the monarca.client component. In order to create a robust and easy to use application, it is important to ensure that the database is always running before a component tries to operate with it. As a result, the MONARCA application has a

<sup>4</sup><http://couchdb.apache.org/>

set of components, which are responsible for communicating and using the LibCouch:

- MonarcaCouchService is a background service that provides an easy way to manage the CouchDB. When created, it binds to the CouchService, receives an instance of the ICouchService interface, and attempts to start up the database. Depending on the state of the database, this might take up to a minute. Clients have to register an ICouchAdapter listener to receive a Monarca CouchAdapter instances once the database is up and running. Once the client is notified, the registered listener is removed.
- ICouchAdapter provides a callback method, created (MonarcaCouchAdapter) which is called when the database is ready for communication. Hence, all database communication routines of a component should be placed inside this method.
- MonarcaCouchAdapter provides application specific operations with the database, making use of the RESTful interface provided by the CouchDB.
- LogReceiver is a subclass of BroadcastReceiver. It acts as a “sink” for logging messages inside the MONARCA application. When a component needs to log a specific message, all it has to do is to construct an Android Intent with one of the actions provided by the LogReceiver and the content which needs to be logged. Once created, the Intent is broadcasted, intercepted by the LogReceiver and appended to one of the many log documents in the CouchDB.

The User Interface of the MONARCA system (Figure 4) are implementations of the Android Activity interface. The Self-Assessment screen ((i) in Figure 4) is a simple screen that takes input entered by the patient and uses the CouchDB setup described above to store this data. The Medicine screen is a simple screen that take data from the CouchDB and lists it ((iii) in Figure 4). The patient cannot modify the medication on this screen. The more complicated Graph Visualization screen, the Trigger mechanisms, and the Alarm setup is further detailed below.

### The Graph Visualization

The graph visualization screen (see (ii) in Figure 4 ) is the central feedback mechanism to the patient since it is shown every time the patient has entered his self-assessment data. The graph visualization display is designed to be very simple and aesthetically pleasing. For this reason, it only shows a few selected data items, which our user-centered design revealed were the most relevant for patient to follow, namely; mood, sleep, activity, and medicine (the so-called MSAM items). Other data items, like alcohol, stress, etc. are ignored, and only shown on the graphs on the web portal. Moreover, the visualization is restricted to the last 2 weeks (14 days), whereas longer periods of data can be reviewed on the web.

Due to the lack of mature plotting libraries for Android,

the graph visualization screen is implemented using ‘flot’<sup>5</sup>, which is a pure Javascript plotting library for jQuery. The Graph Visualization screen consists of an `WebView`<sup>6</sup> component, which is a subclass of `View` with the ability to display web pages. The `WebView` loads a HTML file that defines the layout and contains a set of Javascript functions, which are responsible for drawing the graphs. The graph data is stored in a set of Java objects in the Android app, and `WebView` offers a way to bind these Java object to JavaScript so that the object’s methods can be accessed from JavaScript.

### The Triggers Mechanism

The *Automatic Trigger* feature in the MONARCA system is made up of a set of rules that apply to any self-assessment data being entered. For example, an automatic trigger can be set up to trigger if the patient reports that he has been sleeping less than 6 hours 3 days in a row. Automatic triggers play a crucial role in continuously feedback to the patient as they consistently track patterns over time and can warn both the patient and the psychiatrist about things to be aware of.

When a trigger is activated a notification is posted using Android’s *Notification Manager* mechanism. The trigger is then displays as an item in the notification view on the Android phone (typically in the top pull-down curtain). When clicking the notification, the patient is taken to the *Actions-to-Take screen* (see (iii) in Figure 4), which lists all active triggers.

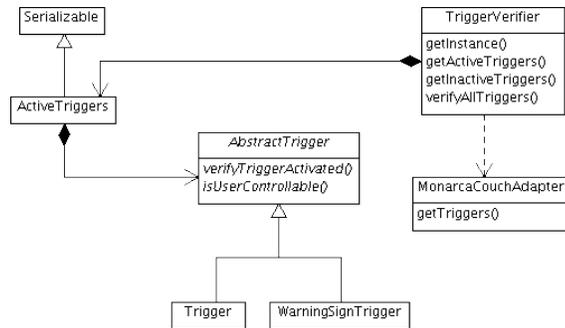


Figure 6. Triggers verification mechanism

As illustrated in Figure 6, `TriggersVerifier` is the central point of the trigger mechanism. It is a singleton providing methods to verify the triggers and to retrieve the active / inactive triggers in the system. As the self-assessment can be changed only by the patient, we verify the triggers after filling in the self-assessment form as well as right after the application is launched. After each verification, the list of active triggers is broadcasted as an intent and can be caught by any component implementing a `BroadcastReceiver`.

Whenever a trigger is triggered, this is logged into a special document in the database. In this way, triggers can be shown

<sup>5</sup><http://code.google.com/p/flot/>

<sup>6</sup>using the WebKit rendering engine to display web pages

on the overview of patients that the clinicians see in the web portal (see Figure 12). Thus, clinicians are constantly aware of activated triggers and can look into the cause of this.

### The Alarm Mechanism

Self-assessment is done by patient on a daily basis. The best approach is to fill in the data as soon as it is available; e.g. *sleep* could be entered in the morning, whereas *activity* and *stress* should be entered at the end of the day. The application itself provides no restrictions of when or how many times the self-assessment data can be entered. But in order to help patients remember to do the self-assessment, the MONARCA app has an alarm system, which resembles the regular Android alarm module. In this alarm mechanism, the patient can set up multiple alarms with a wide range of customizable options, such as time of day, days of week, repeating alarms, what ringtone to use, etc. When the alarm goes off, a dialog is shown, providing the user with three options: *OK*, will take the user to the self-assessment screen, *Snooze* will snooze the alarm for a specific amount of time (configurable), and *Dismiss* which is provided as a sliding tab forcing the user to perform more than just a simple click. A snapshot of the dialog is depicted in Figure 7.



Figure 7. Alarm dialog

If users have filled in their self-assessment and do not want to be bothered by any other alarms that day, they can configure this behavior by checking the *Alarms and self-assessment* option in the general alarms settings. This option will disable the alerts for the present day, once the self-assessment is done.

### Objective Data Sampling

As described above, the MONARCA system collect objective data on the behavior of the patient in terms of physical and social activity by sampling data from the phone’s accelerometer and telephone plus messaging subsystems. From a technical point of view, this sampling is implemented as a background service, running also if the MONARCA application is stopped. To ensure this behavior, we start these services when the phone is started.

### Physical Data Sampling

Accelerometer data is sampled every minute, reading five consecutive samples from the accelerometer sensor. The samples consist of three real values, representing the values of the forces for each of the three axes in a three dimensional Cartesian coordinate system. The values for each axis

are averaged out in absolute value and we store one vector with three real elements in the database every minute.

Our goal in the project was to create a mechanism for collecting accelerometer data. Although, we do not apply any activity recognition algorithm, we do some trivial processing on the collected data and display it in an understandable way to the user (see Figure 13). This is done in the web portal by computing a single number for each day, based on the accelerometer readings. The number represents the absolute average value of all readings for a specific day. We have observed, based on existing measurements, that this average is mostly between 0 and 40. It cannot be a negative number because we are working with absolute values, but sometimes it can exceed 40, in which case we the number is still interpreted as 40.

### Social Data Sampling

Social activity is monitoring by sampling the number of *incoming* and *outgoing* phone calls, as well as the number of *incoming* SMS messages. This data gives valuable information on the patient's social activity; e.g. on one hand if the patient does not use the phone at all he might be entering a depressive phase; on the other hand, if the number of outgoing calls is high, the patient might be entering a manic phase. In the web portal, social activity is shown on the same graph as the physical activity (see Figure 13), as the sum of all social data for a day.

### WEB PORTAL

The web portal runs on a Windows 2008 R2 server, using a WampServer version 2.1 running Apache 2.2.17, MySQL 5.5.8 and PHP 5.3.1. The web portal is also accessing the central CouchDB, described in the *Technical implementation* section. Onto the WampServer we have installed a Joomla 1.6.0 content management system (CMS), which we use for generating all the web pages, managing user account, and other CMS related functionalities.

Joomla is an open source content management system, based on PHP, and runs on top of a MySQL database. It has a front-end holding all the end-user web pages and a back-end, where the administrator(s) can configure the whole site. We have installed Joomla version 1.6.0 along with 3 extensions. The first is Jumi 2.0.6, which allows us to embed custom PHP code into a standard Joomla web page, enabling the web page to get data from the CouchDB and display and edit it within the web page. For the PHP interaction with CouchDB, we use the "PHP on Couch" library. Joomla has a very simple infrastructure, in which the content to be displayed on a page is edited as a Joomla article. Articles can be edited via the standard Joomla editor and can be organized in a traditional menu structure.

Furthermore we have installed j4age 4.0.2.3 and JoomlaWatch 1.2.12, which monitor the site in regards to which users log in, what pages they visit, time spent at the different pages, and their system information in regards to IP and browser type. This data is very important in regards to the actual usage of the portal.

### User Interaction Design

The main flowchart for the web pages in the MONARCA web portal are show in Figure 8, and the flowcharts for the patients', clinicians', and relatives' part of the web portal are shown in Figure 9, 10, and 11 respectively.

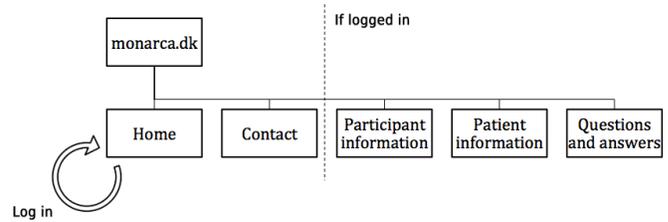


Figure 8. Web portal - Entrypoint flowchart

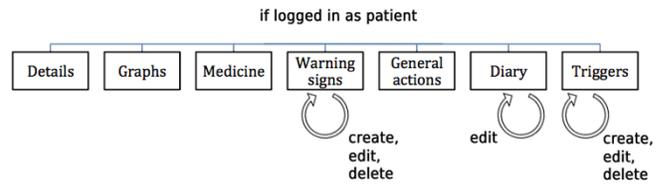


Figure 9. Web portal - Patient flowchart

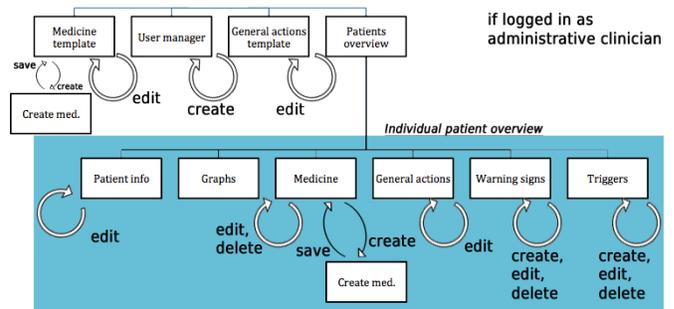


Figure 10. Web portal - Clinician flowchart

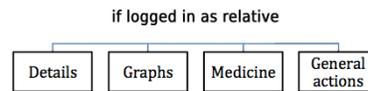


Figure 11. Web portal - Relative flowchart

Within Joomla you are given a user group functionality, which allows you to add users to different user groups, and limit the menus and articles to only be shown to specific user groups. In this way we can have both patients (see figure 9), clinicians (see figure 10) and relatives (see figure 11) logging into the same system, and only displaying content relevant to them. The look-and-feel of the web pages is based on the 'shape5\_intrigue' template, modified to suit the needs of our system.

### Data Synchronization

CouchDB offers a powerful synchronization mechanism, which allow us to keep the different CouchDB instances that run on

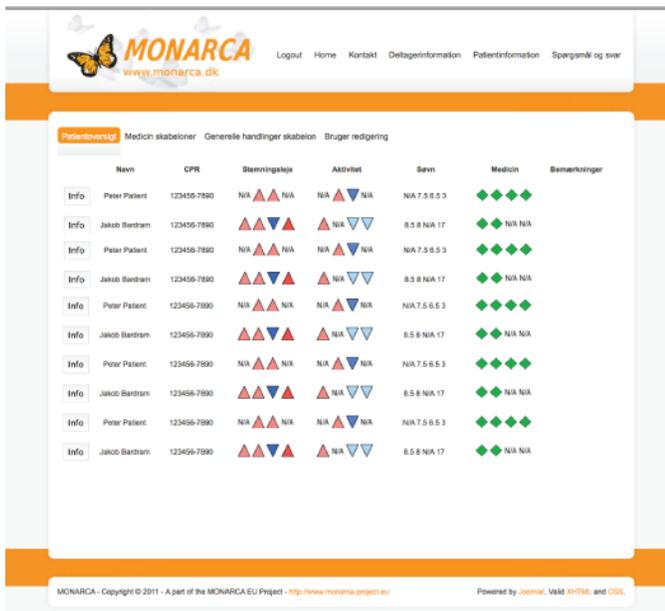


Figure 12. Web portal - Clinician overview

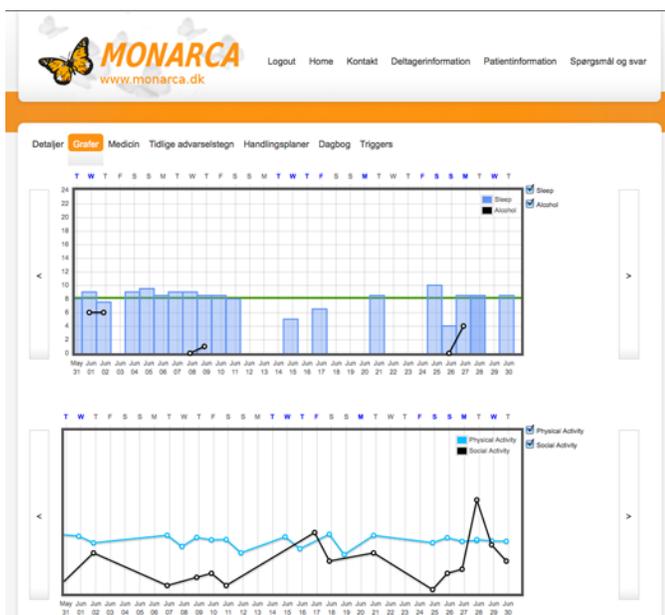


Figure 13. Web portal - Patient graphs

every phone in continuous sync with the central CouchDB running on the DMZ server. Each phone only synchronize data that is relevant for this phone, i.e. data which is associated with the patient using this phone. The sync feature offered by CouchDB is called replication. Replication is triggered by sending a POST request to the `_replicate` URL with a JSON object in the body that includes a source and a target member. When syncing data, we issue a replication from the server to the phone to receive changes that might have been created by the web portal and a replication from the phone to the server, in order to transfer the collected

subjective and objective data from the phone to the server.

From version 1.1, CouchDB introduced native support for SSL communication. Therefore, we replicate encrypted data through a secure channel. To replicate only data relevant to each user, we make use of the filter mechanism of the CouchDB. Before replicating a document, CouchDB will apply any existing filters to in checking if the document can or cannot be replicated.

### PRELIMINARY USER FEEDBACK

We are about to start a full scale evaluation of the MONARCA system, as described in this paper. But before doing this, we have handed out phones and solicited user feedback from a group of 11 patients who has either been involved in the design of the system or is associated with the clinic who we collaborate with. After the patients have used the application for ca. one week, we did a series of semi-structured interviews with each participating patient. The feedback was analyzed using Steinar Kvaales first two levels of conversation analysis; self-perception and critical common sense understanding [3]. The common sense analysis led to 5 themes. The selection of themes rose from the interview guides and the informants statements. All aspects are included, but the following are prioritized as they describe general traits from the interviews

### General Phone Usage

The MONARCA system only runs on an Android phone, preferably the HTC Desire model. Most participants therefore have to adopt a new phone and have different experiences with it. In general, the users who did not have a smartphone before participating in the project, were very pleased with the phone, while users who came from other types of smartphones, especially the iPhone, were very dissatisfied. In general, all the participants complained about the battery life of the phone, which is very short. In general the battery lasts around 24 hours, but the participants reported that if they really used the phone for listening to music, using navigation, sending e-mail etc., the battery would only last a few hours. A previous iPhone user puts it this way:

*“On my iPhone I can run Skype, listen to music, use the GPS and use Evernote throughout the day and the phone will have battery for roughly one and a half days. With this one [HTC Desire], I have to remember to carry around my charger, as I cant even charge it by plugging it to my computer - the power output is simply not strong enough to charge the phone while it’s running”.*

### Phone-based Versus Paper-based Self-assessment

All the participants reported that it is much easier to use the phone based self-assessment approach rather than using the old paper-based ones. One of them explains that *“it is much easier to use the phone that the piece of paper. I have the phone with me at all times, and I don’t have to worry about the paper getting lost in the piles. I is very convenient that you can just enter data when you remember or experience instead of having to recall it all when you have the paper in your hands.”*

## Entering Self-assessment Data

The participants find the entering of self-assessment data quick and smooth. They also found that the system is monitoring a useful set of data, and providing them with the option to enter personal warning signs gives them leeway to adjust for personal needs. There is, however, one key thing, which all the patients mentioned; the ability to enter data from previous days. They want to be able to enter data from at least the previous day, as something easily could have prevented them from doing it, in the evening when most of them fill in their self-assessment. As one of the participants stated: *“it is annoying that you cant go back and enter data from the day before – this has to be on the phone. The trap must then clap”*.

## The Web Portal

In general, few of the patients used the website. When they were initially handed the phone, the system was updated with their medicine, warning signs, triggers and general actions. This was done together with their clinician. When the patients then entered the website a few days later, there were not much for them to do there, mainly because they had only collected data for a few days. For example, the graphs were not really useful for such a short period. As one of the participants stated:

*“I logged on to the website the same evening as I got the phone, but I didn’t do anything there since my warning signs and triggers were already there. I have actually not visited it since, as I have not had the need to alter anything, and I don’t feel like I have enough data yet, to actually go back and explore it.”*

Another patient had really embraced the fact that she could enter her own warning signs, and used it as a testing ground:

*“I am very curious to find whatever warning signs there are to me, as I am not sure I know them all. I use this[the website] to enter them [warning signs] once I find them, to be able to test if they are true or not”*.

## Ideas for Improvements

The participants had several ideas on how to update and refine the system, where some of the more general ones were displaying all the graphs on the phone, as it was important for them to be able to see all the data, not having to log on to the website. Another was tracking exercise, besides activity, so you could see how much excercise you had done.

In summary – the patients was overall very happy with the system, and used the phones every day. There were not much input on the website as it was not really used to any extend. A lot of the participants were eager to know if they could keep the phones and participate in the upcoming pilot test. They found the application really useful and did not want to return to the old paper-based system.

## CONCLUSION

An increasing number of persuasive personal healthcare monitoring systems are being researched, designed and tested, but few of these have been targeted mental illness. Mental

illness is complex, difficult to treat, and carries social stigma. In this paper we presented the MONARCA system, which is a persuasive personal monitoring system for bipolar patients based on an Android mobile phone and a web portal.

Based on a close collaboration with patient and clinicians in an affective disorder clinic at a large university hospital in Copenhagen, Denmark, we have solicited the core requirements for such a system to be 5 core features supporting patient self-management; (i) self-assessment; (ii) activity monitoring; (iii) historical overview of data; (iv) coaching & self-treatment; and (v) data sharing.

We presented the MONARCA system, and described how it is designed to help patients manage their own illness through monitoring and persuasive feedback. The mobile phone part of the system has a set of unique features for allowing patient do simple self-assessment, for objective monitoring of physical and social activity, for keeping track of medicine adherence, for data visualization, and for setting up triggers and early warning signs. The system is build around the CouchDB, which provides the technical backbone for a very robust and stable system that works even under unstable network conditions. Moreover, the patients and clinicians can view all data on a shared web portal, which also allow for clinicians to have an overview of several patients at once.

The MONARCA system is one of the first examples of the use of mobile monitoring to help the treatment of metal illness and holds promises for the treatment of this important, yet challenging, patient group. Preliminary feedback from users showed that this system would be very beneficial in the daily life of a bipolar disorder patient, and would be a huge advantage over the current paper-based forms they use. The feedback also helped us identify areas for improving the design of the system, which will be incorporated before the pilot test is stated in near future.

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